



UNDERSTAND / TRIDENT INSIGHTS

Find the answer behind the numbers.

Ask questions of live JobBOSS information, investigate exceptions and turn results into useful reports and documents, without changing ERP records.

BUILT FOR

For owners, controllers, planners and operations teams who need clearer answers and a practical read-only starting point with AI.

READ-ONLY ACCESS. USEFUL BUSINESS OUTPUT.

Explore information within the user's permitted JobBOSS access. Reports, forms and JobBOSS Knowledge help the assistant analyze, explain and deliver the result.

QUESTIONS THAT MOVE THE BUSINESS FORWARD

01 Where did the margin go?

Compare estimated and actual job costs with selling price, then investigate the entries behind a variance.

02 What needs attention today?

Review late jobs and shortages through supported reports before the production meeting.

03 What should purchasing review?

Explore open buy requirements, reorder needs and purchase-order lines awaiting receipt.

04 Where is cash tied up?

Review overdue receivables alongside AP cash requirements to prepare for the cash meeting.

INCLUDED IN THE PACKAGE

- Reports & Analysis
- Forms & PDFs
- JobBOSS Knowledge
- Reusable Excel and structured results

START WITH ONE RECURRING QUESTION

Choose a question your team asks every week, connect a compatible AI environment and verify the answer against JobBOSS before widening use.

What would you ask JobBOSS?

Request current site-license pricing | neptunenetworking.com/trident

Insights does not include the Integration API or transactional AI writes. Available reports and forms depend on user rights and supported coverage.